

# **IRA ADDITIONAL INVESTMENT FORM**

seafarerfunds.com • 855-732-9220

SECTION 1: Account Information					
Account Number or Owner's Social Security Number		Date of Birth (MM/DD/YY)			
Owner's Name (Last, First, Middle Initial)					
Joint Owner (if applicable)					
Address of Residence - P.O. Box is not accepted		City State	e, Zip Code		
Address of Residence - 1.0. Box is not accepted	`	orty, state, zip soue			
Mailing Address - If different from above (P.O. Boxes accepted)	(	City, State, Zip Code			
( ) Phone		E-mail Address			
SECTION 2: Purchase Request					
Purchases will be made at the next determined price after your instruspecific price will not be honored.	actions are re	ceived in	good order. Requests for p	ourchases on a specific date or at a	
How would you like to make your fund purchase?					
Investment Minimum: \$100					
□ Check (enclose with this form) □ ACH (electronic funds transfer f	from bank acc	ount)	⊒ Wire		
Fund Name	Ticker		Investment Amount	_	
Seafarer Overseas Growth and Income Fund - Institutional Class	SIGIX	\$		_	
Seafarer Overseas Growth and Income Fund - Investor Class	SFGIX	\$		_	
Seafarer Overseas Value Fund - Institutional Class	SIVLX	\$		_	
Seafarer Overseas Value Fund - Investor Class	SFVLX	\$			
Total		\$		- -	
<b>Please Note:</b> Add or modify <b>bank account information</b> in Section 3 is received.	. If no tax ye	ear is inc	licated, the contribution is	posted for the tax year in which it	
SECTION 3: Add or Modify Bank Account Instructions					
Please provide bank information if you are establishing or modifying w	vire transfer c	apabilitie	s and/or ACH transfer capa	abilities.	
☐ I would like to <b>add</b> bank information to this account to authorize pu	ırchase and re	demptior	ns via: 🗖 ACH transfer and	/or ☐ Wire transfer	
I understand this authorization will allow me to make such transservice line, or on the website at www.seafarerfunds.com.	actions via te	lephone	with an Investor Service R	epresentative using the automated	
☐ I would like to <b>modify</b> my current bank information on this account	for purchases	and rede	emptions via: 🗖 ACH transf	fer and/or ☐ Wire transfer	
<b>Account type:</b> ☐ Checking ☐ Savings					
Name on Bank Account	·	Bank Nan	ne		
ABA Routing Number (First 9 digits at the bottom of check or deposit s	lip)				
Rank Account Number (Second set of numbers at the hottom of check	or denocit cli	<u>, )</u>			

#### **SECTION 3: Add or Modify Bank Account Instructions (continued)**

Please attach a voided check or savings deposit slip from the specified bank account.

■ Adding/changing bank information requires a **Medallion Signature Guarantee.** Please see Section 5.

I authorize Seafarer Funds to initiate credit and debit entries to my account at the bank that I have indicated. I further agree that Seafarer Funds will not be held accountable for any loss, liability, or expense for acting upon my instructions. It is understood that this authorization may be terminated by me at any time by written notification to Seafarer Funds. The termination request will be effective as soon as Seafarer Funds has had reasonable time to act upon it.

## **SECTION 4: Signatures**

I authorize Seafarer Funds to make the changes indicated to my account.

I authorize Seafarer Funds and its agents to act upon instructions (by phone, in writing or other means) believed to be genuine for this account or any account into which exchanges are made. I agree that neither Seafarer Funds nor its agents and affiliates will be liable for any loss, cost or expense for acting on such instructions, provided the Funds employs reasonable procedures to confirm that instructions are genuine.

#### ALL owners of this account must sign below:

Signature Date (MM/DD/YY)

### **SECTION 5: Medallion Signature Guarantee**

A Medallion Signature Guarantee is required for adding or changing bank information.

To protect yourself against fraud, your signature(s) must be guaranteed ("Medallion Signature Guarantee") by any "eligible" guarantor. The Medallion Signature Guarantee stamp MUST include the words "Signature Guaranteed, Medallion Guaranteed" and comply with the Medallion program requirements. Signatures notarized by a Notary Public are not acceptable.

Eligible guarantors: Commercial Banks

Credit Unions

Member Firms of a domestic stock exchange

National Securities Exchange & Savings (STAMP, SEMP, NYSE-MSP participation)

Savings Associations Trust Companies

Medallion Signature Guarantee Stamp (ID Required)

Bank or Dealer Firm

Officer's Signature

[STAMP]

#### Please mail completed form to:

Seafarer Funds PO. Box 219623 Kansas City, MO 64121

Officer's Title

or Fax to 866-205-1499

If you have any questions, please contact an Investor Service Representative at 1-855-732-9220 or visit seafarerfunds.com

Date (MM/DD/YY)